

Myprotector | Foundation services

	2022 myPRO2 - COUPLES	Myprotector Inhouse Attorney
Description	R110 pm	

LEGALTECH HOSTING PLATFORM

LEGALTECH HOSTING		
Your own LegalTech Cloud Vault	N/A	ZERO COST
Your own LegalTech Cloud Vault + 1 LegalTech with services	** Principal member & spouse	ZERO COST
Your Action Plan overview	** Principal member & spouse	INCLUDED

PLANNING SERVICES

LEGAL SERVICES		
Legal planning consultation	** Principal member & spouse	INCLUDED
Basic JOINT Legal Will drafting	** Principal member & spouse	INCLUDED
Living Will document drafting	** Principal member & spouse	INCLUDED

FINANCIAL SERVICES		
Basic financial planning assessment online	** Principal member & spouse	INCLUDED
Personal goals and aspirations hub	** Principal member & spouse	INCLUDED
Personal bad debt strategy	** Principal member & spouse	INCLUDED
Personal savings strategy	** Principal member & spouse	INCLUDED
Online financial education articles and support	** Principal member & spouse	INCLUDED

ESTATE SERVICES		
Estate education and support	** Principal member & spouse	INCLUDED
Legal will storage	** Principal member & spouse	INCLUDED
Testamentary trust storage	** Principal member & spouse	INCLUDED

myICE EMERGENCY SERVICES		
myICE emergency planning strategy	** Principal member & spouse	INCLUDED
myICE emergency education and support	** Principal member & spouse	INCLUDED
myICE emergency CODE	** Principal member & spouse	INCLUDED
Additional myICE emergency CODES	Subject to online selection	ONLINE PURCHASE

HERITAGE SERVICES		
Heritage planning strategy	** Principal member & spouse	INCLUDED
Heritage education and support	** Principal member & spouse	INCLUDED
Family Heritage Archive	** Principal member & spouse	INCLUDED
Additional Family Trust assessment	Subject to independent assessment	QUOTED
Trust protector services for your own trust	Subject to independent assessment	QUOTED
Produce a physical life story Book for your family	Subject to independent assessment	QUOTED

DECEASED ESTATE SERVICES

DECEASED ESTATE SERVICES		
Deceased estate family management system at death	** Principal member & spouse	INCLUDED
Conveyancer fees for transferring a property at death	** Principal member & spouse	Up to 100% of available annual threshold
Master's fees for administering the estate at death	** Principal member & spouse	Up to 100% of available annual threshold
Deceased estate advertising costs at death	** Principal member & spouse	Up to 100% of available annual threshold
Protection for funeral costs	** Principal member & spouse	Up to 100% of available annual threshold
Day-to-day living expenses	** Principal member & spouse	Up to 100% of available annual threshold
Deceased estate executor fees for first R500 000 evaluation	** Principal member & spouse	INCLUDED

Administration services provided by Myprotector (After passing):		
24/7 family support centre service	** Principal member & spouse	INCLUDED
Case manager gets assigned to your family when you pass away	** Principal member & spouse	INCLUDED
Notification to your listed personal contacts about your passing away	** Principal member & spouse	INCLUDED
A dossier of completed tasks gets handed to your family	** Principal member & spouse	INCLUDED
Your financial advisor gets access to ALL your policy information	** Principal member & spouse	INCLUDED
Your estate executor gets access to ALL your LegalTech information	** Principal member & spouse	INCLUDED
Notification to your listed employer about your passing away	** Principal member & spouse	INCLUDED

Accumulative Annual Thresholds (After passing):		Principal member & spouse
The Annual Threshold Values.	1st Year = R10 000 (Each)	The Threshold services are subsidised by Myprotector up to specified values which then accumulate towards the annual threshold overall limits. When you pass away, Myprotector will pay for certain deceased estate costs on behalf of your family, thus protecting your assets from being forcibly sold. When the threshold limits are reached, your estate will be responsible to pay the outstanding cost of the service. Each member within your plan will receive the full values when they pass away.
	2nd Year+ = R20 000 (Each)	

Notes: ** Principal member - The person who first signs-up to Myprotector and/or distributes the free LegalTech's to other family members. Free LegalTech vaults apply to family members (Max 6 users per subscription). INCLUDED - The services marked with 'INCLUDED' are provided by Myprotector's inhouse attorneys and consultants OR by our network of attorneys ONLY. Payer - The person or organisation who makes the monthly contributions to Myprotector on behalf of a family. If the payer skips the monthly contributions, then the result will cause some of the benefits to be closed for all family members.
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